

INTERESTED PERSONS ARE ENTITLED TO A PROSPECTUS, IF THEY SO DESIRE, AND THAT COPIES OF PROSPECTUS MAY BE OBTAINED FROM THE ASSET MANAGEMENT COMPANY

**Application Form
AB BANK 1ST MUTUAL FUND**

APPLICATION FOR UNITS BY INVESTORS OTHER THAN NON RESIDENT BANGLADESHI(S)

Warning: Please read the instructions on the back of the form. Incorrectly filled applications may be rejected

RACE Management PCL
Al Razi Complex (3rd Floor)
166-167 Shaheed Syed Nazrul Islam Sarani
Purana Paltan, Dhaka-1000

Banker's Sl. No.

(Please fill in CAPITAL letters)

Dear Sir,

I/We apply for and request you to allot me/us the number of Units and I/we agree to accept the same or any smaller number that may be allotted to me/us upon terms of the Fund's approved Prospectus and subject to the Fund's Deed of Trust. Further, I/we authorize you to place my/our name(s) on the Register of Member(s) of the Fund and deposit the said units to my/our Depository (BO) Account and/or a crossed (A/C Payee Only) cheque in respect of any Application money refundable by post/courier at my/our risk to the first applicant's address stated below:

1. Number of Units of Tk 10/- each.
2. Amount of Tk (in figure) Taka (in words) only deposited via Cash/Cheque/Draft/Pay Order No. date on Bank, Branch.
3. Depository (BO) Account No:

(If you do not mention your valid BO Account number, your application will be treated as invalid)

4. I/we fully agree to fully abide by the instructions given therein.

5. Particulars of Applicant(s):

a) Sole/First Applicant

Name: Mr./Mrs/Ms.		
Father's/Husband's Name:		
Mother's Name:		
Postal Address:		
Occupation:	Nationality:	Telephone (if any):

For refund warrant (Application will not be treated as valid if anyone uses a non-scheduled bank. To avoid this complication investors are requested not to use the name of any non-scheduled bank) Please write the correct and full name of bank and branch:

For refund purpose: I/we want refund through <input type="checkbox"/> Bank Account* <input type="checkbox"/> Hand-Delivery/ Courier (please put tick mark in which refund will be made)	
Applicant's Bank A/C No:	
Name of the Bank:	Branch:

The applicant shall provide the same bank account number in the application form as it is in the BO account of the applicant. Otherwise the application will be considered invalid and the subscription money may be forfeited.

b) Second Applicant

Name: Mr./Mrs/Ms.		
Father's/Husband's Name:		
Mother's Name:		
Postal Address:		
Occupation:	Nationality:	Telephone (if any):

6. I/we hereby declare that I/we have read the Prospectus of **AB BANK 1ST MUTUAL FUND**, and have willingly subscribed for number of Units of Tk. 10 each on this form.

7. Specimen Signature(s)

Sole/First Applicant Name (In Block Letters)	Signature:
2nd Applicant Name (In Block Letters)	Signature:

* in case of deposit into the applicant's bank account, the applicant will bear the applicable service charge, if any, of the applicant's banker, and the issuer shall simultaneously issue a letter of intimation to the applicant containing, among others, the date and amount remitted with details of the bank through and to which bank such remittance has been effected.

BANKER'S ACKNOWLEDGEMENT

*Certified that this Bank has received Tk (in word) only from Mr./Mrs./Ms..... being the application money for number of ordinary units of **AB Bank 1ST Mutual Fund***

Seal and Date

Banker's SL. No.

**Authorized Signature
(Name & Designation)**

AB BANK 1ST MUTUAL FUND

Instructions

- As per provision of **ভিত্তিক বিধি** and Regulations made there under Mutual Fund units will only be issued in dematerialized condition. Please mention your Depository (BO) account number on the application form. If you do not mention your valid Depository (BO) account number, your application will be treated invalid.
- All information must be typed or written in full (in block letters) in English or in Bengali and must NOT be abbreviated.
- Application must be made on the Fund's printed form/photocopy or typed copy/handwritten form thereof.
- Application must not be for less than 500 units and must be for a multiple of 500 units. Any application not meeting this criterion will not be considered for allotment purpose.
- Remittance for the full amount of units must accompany each application and must be forwarded to any of the Bankers to the Issue. Remittance should be in the form of cash/cheque/bank draft/pay order payable to one of the Bankers to the Issue A/C "AB BANK 1ST MUTUAL FUND" and crossed "A/C PAYEE ONLY" and must be drawn on a bank in the same town as the bank to which the application form has been sent.
- In the case of a Joint Application Form, the Allotment Letter will be dispatched to the person whose name appears first in this Application Form and where any amount is refundable in whole or in part the same will be refunded by Account Payee cheque by post/courier service to the person named first on this Application Form in the manner prescribed in the prospectus.
- Joint Application form for more than two persons will not be accepted. In case of joint application, each party must sign the Application Form.
- Application must be in full name of individuals or companies or societies or trusts and not in the name of firms, minors or persons of unsound mind. Application from financial and market intermediary companies and Private Company must be accompanied by Memorandum and Articles of Association and Certificate of Incorporation.
- An applicant can NOT submit more than two applications, one in his/her own name and another jointly with another person. In case an applicant makes more than two applications, all applications will be treated as invalid

BANKERS TO THE ISSUE

Investment Corporation of Bangladesh (ICB)

- Head Office, NSC Tower, Dhaka
- Chittagong Branch, Agrabad, Chittagong
- Rajshahi Branch, Shaheb Bazar, Rajshahi
- Khulna Branch, Shilpa Bank Bhaban, Khulna
- Barisal Branch, Hemayet Uddin Road, Barisal
- Sylhet Branch Chamber Building, Jail Road, Sylhet
- Bogra Branch, Ashraf Ali Complex, Raja Bazar, Bogra
- Local Office, Naya Paltan, Dhaka

Bank Asia Limited

- Principal Office, Dhaka
- MCB Dikusha Branch, Dhaka
- Corporate Branch, Dhaka
- Scottia Branch, Dhaka
- Gulshan Branch, Dhaka
- MCB Banani Branch, Dhaka
- Utara Branch, Dhaka
- Mirpur Branch, Dhaka
- North South Rd. Branch, Dhaka
- Dharmondi Branch, Dhaka
- Bashundhara Branch, Dhaka
- Sylhet Main Branch, Sylhet
- Sylhet Uposhohor Branch, Sylhet
- Agrabad Branch, Chittagong
- Khatunganj Branch, Chittagong
- MCB SC Mujib Road Branch, Chittagong
- Bahadurhat Branch, Chittagong
- Moghbazar Branch, Dhaka
- CDA Avenue Branch, Chittagong
- Station Road Branch, Chittagong
- Rajshahi Branch, Rajshahi
- Khulna Branch, Khulna
- Mohakhali Branch, Dhaka
- Mirpur Branch, Dhaka
- Bogra Branch, Bogra
- Jessore Branch, Jessore
- Underkilla Branch, Chittagong
- Shantinagar Branch, Dhaka
- Progati Sarani Branch, Dhaka
- Kamal Bazar Br., Chittagong
- Iswardi Br., Pabna
- Paltan Branch, Dhaka

Dutch-Banla Bank Limited

- Baburhat Branch, Narasingdi
- Narayanganj Branch, Narayanganj
- B. B Road Branch, Narayanganj
- Patelkhat Branch, Chittagong
- Hathazari Branch, Chittagong
- Dania Branch, Dhaka
- Khulna Branch, Khulna
- Sylhet Branch, Sylhet
- Dhaka EPZ Branch, Dhaka
- Board Bazar Branch, Gazipur
- Netaganj Branch, Narayanganj
- Bogra Branch, Bogra
- Barisal Branch, Barisal
- Sinrail Branch, Narayanganj
- CDA Avenue Branch, Chittagong
- Joypara Branch, Dhaka
- Mouvi Bazar Branch, Sylhet
- Mirpur Branch, Chittagong
- Golaganj Branch, Sylhet
- Rajshahi Branch, Rajshahi
- Savar Bazar Branch, Dhaka
- Gazipur Chowrasta Branch, Gazipur
- Feni Branch, Feni
- Comilla Branch, Comilla
- Jubilee Road Branch, Chittagong
- Kadamtoli Branch, Chittagong
- Mirzapur Branch, Tangail
- Cox's Bazar Branch, Cox's Bazar
- Lohagan Branch, Chittagong
- Manikgonj Branch, Manikgonj
- Fatechkhari Branch, Chittagong
- Konabura Branch, Gazipur
- Choumuhani Branch, Feni
- Sonagazi Branch, Feni
- Goala Bazar Branch, Sylhet
- Khatunganj Branch, Chittagong
- Mymensingh Branch, Mymensingh
- Shahzadpur Branch, Sirajgonj
- Beani Bazar Branch, Sylhet
- Chhatk Branch, Sunamgonj
- Bandura Branch, Dhaka
- Saidpur Branch, Nilphamary
- Rangpur Branch, Rangpur
- Jessore Branch, Jessore
- Halishahar Branch, Chittagong
- Basurhat Branch (Rural), Noakhali
- Strenghal Branch, Moulvi Bazar

- Kushia Branch, Kushtia
- Agrabad Branch, Chittagong
- Narshingdi Branch, Narshingdi
- Satmosjoi Branch, Dhaka
- Dinajpur Branch, Dinajpur
- Bhairab Branch, Kishoregonj
- Dagonbhuiyan Branch, Feni
- Gobindogonj Branch, Gubandaha
- Bhulla Branch, Narayanganj
- Narayanganj BSCIC Branch, Narayanganj
- Tongi Branch, Gazipur
- Bogra Branch, Bogra
- Madaripur Branch, Madaripur
- Munshiganj Branch, Munshiganj
- Habiganj Branch, Habiganj
- Chittagong EPZ Branch, Chittagong
- Faridpur Branch, Faridpur
- Shahajal Uposhohor Branch, Sylhet
- Tangail Branch, Tangail

Eastern Bank Limited

- Principal Branch, Dikusha Dhaka
- Motihel Branch, Dhaka
- Mirpur Branch, Dhaka
- Bashundhara Branch, Dhaka
- Shyamoli Branch, Dhaka
- Narayanganj Branch, Narayanganj
- Jessore Branch, Jessore
- Choumuhani Branch, Noakhali
- Agrabad Branch, Chittagong
- Khatunganj Branch, Chittagong
- Bogra Branch, Bogra
- Khulna Branch, Khulna
- Rajshahi Branch, Rajshahi
- Savar Branch, Dhaka
- Mouvi Bazar Branch, Moulvi Bazar

Trust Bank Limited

- Principal Branch, Dhaka
- Dikusha Corp. Branch, Dhaka
- Kafrai Branch, Dhaka
- Radisson Water Garden Hotel Branch (RWGH), Dhaka
- Mirpur Branch, Dhaka
- Karwan Bazar Br. Dhaka
- Utara Corporate Branch, Dhaka
- Narayanganj Branch, Narayanganj
- Elephant Road Branch, Dhaka
- Dharmondi Branch, Dhaka
- Narsingdi Branch, Narsingdi
- Tongi Branch, Gazipur
- Vidyepur Branch, Gazipur
- Ashulia Branch, Dhaka
- Momenshahi Cantonment Branch, Mymensingh
- Savar Cantonment Branch, Dhaka
- S.S.Cant. Branch, Tangail
- Halishahar Branch, Chittagong
- Kadamtoli Branch, Chittagong
- Comilla Cantonment Branch, Comilla
- Feni Branch, Feni
- Chowmuhoni Branch, Noakhali
- Comilla Branch, Comilla
- Ashugonj Branch, Brahmanbaria
- Khulna Branch, Khulna
- Jalalabad Cant Br., Sylhet
- Rangpur Cantonment Branch, Rangpur
- Bogra Cantonment Branch, Bogra
- Khwaja Younus Ali Medical College & Hospital Branch, Sirajgonj
- Jessore Cantonment Branch, Jessore
- Shahajal Uposhohor Branch, Sylhet
- Banani Branch, Rajshahi
- Barisal Branch, Barisal
- Joypara Branch, Dhaka

One Bank Limited

- Principal Branch, Dhaka
- Motihel Branch, Dhaka
- Kawran Bazar Branch, Dhaka
- Gulshan Branch, Dhaka
- Mirpur Branch, Dhaka
- Utara Branch, Dhaka
- Dharmondi Branch, Dhaka
- Banani Branch, Dhaka
- Kakrail Branch, Dhaka
- Pragati Sarani Branch, Dhaka
- Elephant Road Branch, Dhaka
- Jaratrabi Branch, Dhaka
- Nawabgonj Branch, Dhaka
- Bangshal Road Branch, Dhaka
- Ganakhari (EPZ) Branch, Dhaka
- Imamganj Branch, Dhaka
- Narayanganj Branch, Narayanganj
- Joypara Branch, Dhaka
- Agrabad Branch, Chittagong
- Khatunganj Branch, Chittagong
- CDA Avenue Branch, Chittagong
- Nanpur Bazar Branch, Chittagong

- Cox's Bazar Branch, Cox's Bazar
- Jubilee Road Branch, Chittagong
- Choumuhani Branch, Noakhali
- Chandragonj Branch, Laxmipur
- Feni Branch, Feni
- Rajpur Branch, Laxmipur
- Dagon Bhuvan, Pabna
- Sylhet Branch, Sylhet
- Sheperu Branch, Moulvi Bazar
- Narayanganj Branch, Sylhet
- Jessore Branch, Jessore
- Kushia Branch, Kushtia
- Sirajgonj Branch, Sirajgonj
- Laksham Branch, Comilla
- Ramganj Branch, Laxmipur
- Majlex Court Branch, Noakhali
- Banaree Branch, Dhaka
- Rajshahi Branch, Rajshahi
- Shahajpur Branch, Sirajgonj
- Jaganathara Branch, Dhaka
- Mirpur Branch, Gazipur
- Comilla Branch, Comilla
- Basulo Branch, Dhaka
- Sakhira Branch, Sakhira
- Madhabdi Branch, Narsingdi
- Rangamati Branch, Rangamati
- Stankunda Branch, Chittagong
- Moghbazar Branch, Dhaka

The City Bank Limited

- B. B Avenue Br., Dhaka
- Dhaka Chamber Br., Dhaka
- Dharmondi Br., Dhaka
- Shaymoli Br., Dhaka
- Imamganj Br., Dhaka
- Johnson Road Br., Dhaka
- Karwan Bazar Br., Dhaka
- New Market Br., Dhaka
- VIP Road Br., Dhaka
- Islampur Br., Dhaka
- Radisson Water Garden Hotel Branch (RWGH), Dhaka
- Nawabgonj Br., Dhaka
- Nawabpur Br., Dhaka
- Pragati Sarani Br., Dhaka
- Bangabandhu Road Branch, Narayanganj
- Zinzira Br., Dhaka
- Tongi Br., Gazipur
- Agrabad Br., Chittagong
- Jubilee Road Br., Chittagong
- Khatunganj Br., Chittagong
- Underkilla Br., Chittagong
- Cox's Bazar Br., Chittagong
- Chawkbazar Br., Chittagong
- Pahartoli Br., Chittagong
- Comilla Br., Comilla
- Narsingdi Br., Narsingdi
- Zinda Bazar Br., Sylhet
- Bandar Bazar Br., Sylhet
- Ambokhara Br., Sylhet
- Mouvi Bazar Br., Sylhet
- Bogra Br., Rajshahi
- Bogra Br., Bogra
- Rangpur Br., Rangpur
- Sirajgonj Br., Sirajgonj
- Khulna Br., Khulna
- Jessore Br., Jessore
- Barisal Br., Barisal

IFIC Bank Limited

- Federation Branch, Dhaka
- Dharmondi Branch, Dhaka
- Mohakhali Branch, Dhaka
- Banani Branch, Dhaka
- Shantinagar Branch, Dhaka
- Elephant Road Branch, Dhaka
- Islampur Branch, Dhaka
- Kawran Bazar Branch, Dhaka
- Naya Paltan Branch, Dhaka
- Utara Branch, Dhaka
- Mallhab Branch, Dhaka
- Pallabi Branch, Dhaka
- Lalmatia Branch, Dhaka
- Narsingdi Branch, Narsingdi
- North Brook Hall Road Branch, Dhaka
- Narayanganj Branch, Narayanganj
- Andar Kilah Branch, Chittagong
- Mymensingh Branch, Mymensingh
- Stock Exchange Branch, Dhaka
- Pragati Sarani Branch, Dhaka
- Mirpur Branch, Dhaka
- Agrabad Branch, Chittagong
- CDA Avenue Branch, Chittagong
- Madan Bibar Hat Branch, Chittagong
- Cox's Bazar Branch, Cox's Bazar
- Sheikh Mujib Road Branch, Chittagong
- Comilla Branch, Comilla
- Brahmanbaria Branch, Brahmanbaria

and will not be considered for allotment purpose. In addition, whole or part of application money may be forfeited by the Commission.

- No receipt will be issued for the payment made with the Application, but the bankers will issue a provisional acknowledgement to the issue for application lodged with them.
- In the case of non-allotment of units, the application money of unsuccessful applicant shall be refunded to the respective banks for onward deposit of the refund money into the applicant's bank accounts as provided in the respective application form of subscription. The applicant must mention the bank account in the application form the same bank account number as available in the database of Beneficiary Owners Account in Central Depository for the purpose of refund of application money.
- Allotment shall be made solely in accordance with the instructions of the SEC.
- Making of any false statement in the application or supplying of incorrect information therein or suppressing any relevant information shall make the Application liable to rejection and subject to forfeiture of Application money and/or forfeiture of the unit before or after issuance of the same by the Asset Management Company. The said forfeited Application money or unit will be deposited in account specified by the SEC. This may be in addition to any other penalties as may be provided for by law.
- Applications, which do not meet the above requirements, or Applications, which are incomplete, shall NOT be considered for allotment purpose.
- The bankers to the issue shall be obliged to receive the A/C payee cheque(s) on the closing day of the subscription of the PUBLIC OFFER.
- No sale of securities shall be made, nor shall any money be taken from any person, in connection with such sale until 25 (twenty five) days after the prospectus has been published..

- Choumuhani Branch, Noakhali
- Feni Branch, Feni
- Alanker More Branch, Chittagong
- Rajshahi Branch, Rajshahi
- Rangpur Branch, Rangpur
- Bogra Branch, Bogra
- Pabna Branch, Pabna
- Dinajpur Branch, Dinajpur
- Khulna Branch, Khulna
- BSCIC Branch, Mymensingh
- Jessore Branch, Jessore
- Kushia Branch, Kushtia
- Barisal Branch, Barisal
- Sylhet Branch, Sylhet
- Mouvi Bazar Branch, Moulvi Bazar
- Uposhohor Branch, Sylhet
- Tulshik Branch, Sylhet

National Bank Limited

- Asad Gate Branch, Dhaka
- Agrabad Branch, Dhaka
- Donia Branch, Dhaka
- Esakton Branch, Dhaka
- Graphics Building Branch, Dhaka
- Gulshan Branch, Dhaka
- Mirpur Branch, Dhaka
- Narayanganj Branch, Narayanganj
- Nawabpur Branch, Dhaka
- Rampura Branch, Dhaka
- Shyamoli Branch, Dhaka
- Utara Branch, Dhaka
- Agrabad Branch, Chittagong
- CDA Avenue Branch, Chittagong
- Halisohor Branch, Chittagong
- Kazidour Branch, Chittagong
- Momin Road Branch, Chittagong
- Bogra Branch, Bogra
- Rajshahi Branch, Rajshahi
- Nawabpur Branch, Dhaka
- Khulna Branch, Khulna
- Barishal Branch, Barishal
- Pragati Sarani Branch, Dhaka
- Savar Bazar Branch, Savar, Dhaka
- Utara Branch, Dhaka
- Z. H. Sikder M. C. Branch, Dhaka
- Bangshal Road Branch, Dhaka
- Bahabazar Branch, Dhaka
- Chawk Bazar Branch, Chittagong
- Rifles Square Branch, Dhaka

Southern Bank Limited

- Principal Branch, Sylhet
- Pragati Sarani Branch, Dhaka
- Chawkbazar Branch, Dhaka
- Corporate Branch, Dhaka
- Mouchak Branch, Dhaka
- Kakrail Branch, Dhaka
- Banani Branch, Dhaka
- Bangshal Branch, Dhaka
- Shaymoli Branch, Dhaka
- Bashundhara Branch, Dhaka
- Pahartoli Branch, Chittagong
- Choubhatta Branch, Sylhet
- Lalidighipour Branch, Sylhet
- Rajshahi Branch, Rajshahi
- CDA Avenue Branch, Chittagong
- Jubilee Road Branch, Chittagong
- Chowmuhani Branch, Noakhali
- Barisal Branch, Barisal

First Security Islami Bank

- Azampur Branch, Dhaka
- Banani Branch, Dhaka
- Bangshal Branch, Dhaka
- Bonshree Branch, Dhaka
- Biswa Road Branch, Dhaka
- Dharmondi Branch, Dhaka
- Dikusha Branch, Dhaka
- Donia Branch, Dhaka
- Gulshan Branch, Dhaka
- Islampur Branch, Dhaka
- Mirpur Branch, Dhaka
- Mohakhali Branch, Dhaka
- Motihel Branch, Dhaka
- Ring Road Branch, Dhaka
- Savar Branch, Dhaka
- Sena Nibash Branch, Dhaka
- Tophkana Road Branch, Dhaka
- Collage Gate Branch, Gazipur
- Agrabad Branch, Chittagong
- Andar Kilah Branch, Chittagong
- Bohadurhat Branch, Chittagong
- Hat Hajari Branch, Chittagong
- Jubilee Road Branch, Chittagong
- Khatunganj Branch, Chittagong
- Patia Branch, Chittagong
- Probotark Mor Branch, Chittagong
- Chokora Branch, Cox's Bazar
- Cox's Bazar Branch, Cox's Bazar
- Comilla Branch, Comilla
- Rangpur Branch, Rangpur
- Bogra Branch, Bogra
- Rajshahi Branch, Rajshahi

AB Bank Limited

- Motihel Branch, Dhaka
- New Elephant Road Branch, Dhaka
- Dharmondi Branch, Dhaka
- Islampur Branch, Dhaka
- Kawran Bazar Branch, Dhaka
- Pragati Sarani Branch, Dhaka
- Khulna Branch, Khulna
- Utara Branch, Dhaka
- Ring Road Branch, Dhaka
- Savar Branch, Dhaka
- Sena Nibash Branch, Dhaka
- Tophkana Road Branch, Dhaka
- Collage Gate Branch, Gazipur
- Agrabad Branch, Chittagong
- Andar Kilah Branch, Chittagong
- Bohadurhat Branch, Chittagong
- Hat Hajari Branch, Chittagong
- Jubilee Road Branch, Chittagong
- Khatunganj Branch, Chittagong
- Patia Branch, Chittagong
- Probotark Mor Branch, Chittagong
- Chokora Branch, Cox's Bazar
- Cox's Bazar Branch, Cox's Bazar
- Comilla Branch, Comilla
- Rangpur Branch, Rangpur
- Bogra Branch, Bogra
- Rajshahi Branch, Rajshahi

RACE Management PCL

Registered Office:

Al Razi Complex, 3rd Floor

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Subscription Opens : September 25, 2011

Subscription Closes : September 29, 2011