EXIM BANK 1st MUTUAL FUND



 $\mathbf{CE}^{+}_{\mathbf{SS}^{a} \times \mathbf{SD}}$ interested persons are entitled to a prospectus, if they so desire, and that copies of prospectus may be obtained from the asset management company.

Application Form

EXIM BANK 1st MUTUAL FUND APPLICATION FOR UNITS BY NON-RESIDENT BANGLADESHI(S)

(To be sent directly to the Asset Management Company's Head Office)

Warning: Please read the instructions on the back of the form. Incorrectly filled applications may be rejected

RACE Management PCL Al-Razi Complex (3rd Floor)

166-167 Shaheed Syed Nazrul Islam Sarani														
Purana Paltan, Dhaka-1000 (Please	fill in CAPI	TAT. lette	ers)											
Dear Sir, I/We apply for and request you to allot me/us the number that may be allotted to me/us upon terms of the further, I/we authorize you to place my/our name(s) my/our Depository (BO) Account and/or a crossed (A/Opost/courier at my/our risk to the first applicant's address 1. No. of Units	number nu	er of Unit proved Pr ter of Me r) cheque w: 	s and I/rospecti ember(s in respe	us and) of the control of the contr	l subj he Fu any A and E US I	iect and a Appl Euro Dolla	to thand licati	ne Fudepo don n don n don n don n	ind's sit the none; C	Dee he sa y ref only 	ed of aid u funda	Trust. nits to able by rertible		
4. Depository (BO) Account No:											Т			
(If you do not mention your valid BO Account number, 5. I/we fully agree to fully abide by the instructions give 6. Particulars of Applicant(s): a) Sole/First Applicant Name: Mr./Mrs./Ms. Father's/Husband's Name:		tion will	oe treat	ed as i	invali	a) 								
Mother's Name:														
Postal Address:														
Occupation:	Nationa	Nationality:												
Passport No. :	No. :			Valid Up to:										
Date of Birth:				Telephone (if any):										
For refund purpose:	Applicant's													
Name of the Bank:		Branch:												
The applicant shall provide the same bank account nu Otherwise the application will be considered invalid and b) Second Applicant Name: Mr./Mrs./Ms.														
Father's/Husband's Name:														
Mother's Name:														
Postal Address:		NI ()	100											
Occupation:			Nationality:											
Passport No:	Valid Up to: Telephone (if any):													
Date of Birth:	CENTA 1				THIN	D.	1 1.		111	1.	. 1	1		
7. I/we hereby declare that I/we have read the Prospectufor				UAL	FUN	ש, a	ına n	iave 1	WIIII	ngıy	Subs	scribea		
1st Applicant: Name (in Block Letters):					S	iona	ture							
Second Applicant: Name (in Block Letters):							iture							
Nominee's Name (in Block Letters):					_		ture							

EXIM Bank 1st Mutual Fund Instructions for NRBs

- 1. As per provision of the ডিপজিটির আইন, ১৯৯৯ and regulations made there under all Fund units will only be issued in dematerialized condition. Please mention your BO (Beneficiary Owner) Account number in the Application form. If you do not mention your valid BO (Beneficiary Owner) Account, your application will be treated invalid.
- 2. All information must be written or typed in Block Letters in English and must NOT be abbreviated.
- 3. Application must not be for less than **500** Units and must be for a multiple of **500** Units. Any Application not meeting this criterion will not be considered for allotment purpose.
- 4. Application must be accompanied by a foreign demand draft drawn on a bank payable at Dhaka or cheque drawn out of foreign currency deposit account maintained in Bangladesh for the full value of units favouring "EXIM Bank 1st Mutual Fund" and crossed "ACCOUNT PAYEE ONLY".
- 5. Application shall be sent by the applicant directly to the RACE Management PCL within **May 05**, **2013** so as to reach the Asset Management Company within **May 14**, **2013** No Application sent after **May 05**, **2013** or received by the RACE Management PCL after **May 14**, **2013** will be considered for allotment purpose.
- 6. Refund against over-subscription shall be made in the currency in which the value of Units was paid for by the applicant through Account Payee Cheque payable at Dhaka with bank account number, Bank's name and Branch.
- 7. Public Offer Distribution System:
 - a. Units of Tk. 5 crore (Five crore) of total public offering shall be reserved for Non-Resident Bangladeshi (NRB) and units of Tk. 5 crore (Five crore) for mutual funds and collective investment schemes registered with the Commission, units of Tk. 10 crore (Ten crore) are being offered to affected small investors and the remaining units of Tk. 30.00 (Thirty) crore shall be open for subscription by the general public.
 - b. All securities/units stated in para (a) shall be offered for subscription and subsequent allotment by the Asset Management Company subject to any restriction which may be imposed from time to time by the Bangladesh Securities and Exchange Commission.
 - c. In case of over subscription under any of the 4 (Four) categories mentioned in para (a), the Asset Management Company shall conduct an open lottery of all the applications received under each category separately in accordance with the BSEC's instructions.
 - d. In case of under-subscription under any of the 3 (three) categories [i.e. units of Tk. 5 (Five) crore for NRB, units of Tk. 10 crore (Ten crore) for affected small investors and units of Tk. 5 (Five) crore for mutual funds] mentioned in para (a), the unsubscribed portion shall be added to the general public category [units of Tk. 30.00 (Thirty) crore] and, if after such addition, there is over subscription in the general public category, the Asset Management Company shall conduct an open lottery of all the applicants added together.
 - e. The lottery as stated in para (c) and (d) shall be conducted in presence of the authorized representatives of the BSEC, Stock Exchange(s) concerned, Sponsor, Asset Management Company, Trustee and the applicants.
- 8. Money receipt of clearance of draft or cheque, as the case may be, shall be sent by post to the applicant by the Asset Management Company.
- 9. Joint application by two persons will be acceptable. In such a case, allotment or refund shall be made by post to the first applicant.
- 10. Application must be made by an individual, a corporation or company, a trust or a society and not by a firm, minor or persons of unsound mind.
- 11. Making of any false statement in the application or supplying of incorrect information therein or suppressing any relevant information shall make the Application liable to rejection and subject to forfeiture of Application money.
- 12. The intending NRB applicants shall deposit unit money by US\$/UK Pound sterling/Euro draft drawn on and payable in Dhaka, Bangladesh, or through a nominee by paying out of foreign currency deposit account or in Taka, supported by foreign currency encashment certificate issued by the concerned bank, so that the Asset Management Company collecting bank can clear the proceeds and deposit the same into Asset Management Company's bank account in time.
- 13. Spot buying rate (TT Clean) in US Dollar, UK Pound Sterling and Euro of Sonali Bank Ltd. as prevalent on the date of opening of subscription will be applicable for the Non-Resident Bangladeshi (NRB) applicants.
- 14. The applicant shall furnish photocopies of relevant pages of valid passport(s) in support of his being a NRB, dual citizenship or of the foreign passport bearing an endorsement from the concerned Bangladeshi Embassy to the effect that no visa is required for him to travel to Bangladesh.
- 15. In case of joint NRB application, joint applicant shall also submit supporting papers/documents in support of their being an NRB as mentioned in para-14 above.
- 16. In the case of non-allotment of units, the application money of unsuccessful applicant shall be refunded to the respective banks for onward deposit of the refund money into the applicant's bank accounts as provided in the respective application form of subscription. The applicant must mention the bank account in the application form the same bank account number as available in the database of Beneficiary Owners Account in Central Depository for the purpose of refund of application money.
- 17. An applicant cannot submit more than two applications, one in his/her own name and another jointly with another person. In case an applicant makes more than two applications, all applications will be treated as invalid and will not be considered for allotment purpose. In addition, 15% of application money must be forfeited by the Commission.
- 18. No sale of securities shall be made, nor shall any money be taken from any person, in connection with such sale until 25 (twenty five) days after the prospectus has been published.

THE NRB APPLICATION ALONG WITH THE FOREIGN CURRENCY DRAFT/ PAY ORDER, AS ABOVE, IS TO BE SUBMITTED TO THE ASSET MANAGEMENT COMPANY'S HEAD OFFICE DIRECTLY WITHIN THE STIPULATED TIME MENTIONED IN PARA- 5.